

Assignment – Endowment Insurance (for assignments from natural person to natural person, or from entity to entity)

Assignment

From personal ID number/registration number	To personal ID number/registration number	Insurance policy number
The insurance is assigned via <input type="checkbox"/> Purchase <input type="checkbox"/> Gift		Assignment date
In conjunction with the assignment, the notified designation of beneficiaries no longer applies. If the insurance constitutes security for undertakings and responsibility for the undertaking shall be assumed by a new employer, a new undertaking must be provided, and a new pledge must be effected.		

Previous policyholder

Name	Personal ID number/registration number	Citizenship (if other than Swedish)	
Address	Post code	Town/City	Country (if other than Sweden)
Telephone number			

New policyholder

Name	Personal ID number/registration number	Citizenship (if other than Swedish)	
Address	Post code	Town/City	Country (if other than Swedish)
Telephone number			

New policyholder's e-mail – Particularly important information for the administration of the insurance

E-mail

Designation of beneficiaries – Only applies to privately owned insurance

<input type="checkbox"/> Primarily: spouse/cohabitee. F10 Secondly: children. Thirdly: heirs.	<input type="checkbox"/> Primarily: children. F11 Secondly: spouse/cohabitee. Thirdly: heirs.	<input type="checkbox"/> Primarily: grandchildren. F12 Secondly: heirs.	<input type="checkbox"/> Primarily: children. F13 Secondly: heirs.	<input type="checkbox"/> Heirs. F21
Other designation				F04
<input type="checkbox"/> No right of disposition (the beneficiary shall not exercise any right of disposition in respect of the insurance)				
Individual property				
<input type="checkbox"/> Amount, insurance and return <i>shall become</i> the beneficiary's personal property				
<input type="checkbox"/> Amount, insurance and return <i>shall become</i> the beneficiary's personal property <i>however with the right to designate otherwise</i>				
<input type="checkbox"/> Amount, insurance and return <i>shall not become</i> the beneficiary's personal property – <i>Default, if no selection is made</i>				

*Applies if no selection is made. Entity-owned insurance policies always lacks beneficiaries, in such event the insurance value vests in the entity if the insured dies.

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New policyholder

Name	Personal ID number/registration number	Insurance policy number
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Power of Attorney, personal data and terms and conditions

<p>Power of Attorney: The broker company which brokered the insurance is hereby given the right to represent the policyholder in relation to issues regarding this insurance agreement. The power of attorney also confers the right to procure information as well to receive documents as a result of this agreement. Any documents which are sent to the attorney shall be deemed to have been sent to the grantor. This power of attorney shall apply until such time as Futur has received written revocation thereof or has reviewed a new power of attorney.</p>
<p>Processing of personal data: Futur processes your personal data in accordance with what is set forth in the General Information concerning processing of personal data (www.futur.se/gdpr) and information concerning processing of personal data regarding endowment insurance (www.futur.se/gdpr/kapitalforsakring). Information can also be obtained following an inquiry to Futur.</p>
<p>Terms and conditions: I have reviewed and accept Futur's Pre-Purchase Information, Fact Sheet, Product Terms and Conditions and General Insurance Terms and Conditions, and in conjunction with portfolio bond insurance – the relevant custodian institution's regulatory framework. I am aware and acknowledge that I am personally responsible for the financial risk in respect of the changes in value in the securities in which I have my insurance.</p>

Signature of previous policyholder

City	Date	Signature	Name in print
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Signature of new policyholder

City	Date	Signature	Name in print
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Advisor/broker

Code	Telephone number	E-mail	
Date	Signature	Name in print	